

Memorandum of Association
of
Khon Kaen Sugar Industry Public Company Limited
0107547000214

This memorandum of the company has the following particulars;

- Clause 1 The Company's name in Thai is “บริษัท น้ำตาลขอนแก่น จำกัด (มหาชน)” and in English it is **Khon Kaen Sugar Industry** Public Company Limited
- Clause 2 The Company is offering to sell share to the public.
- Clause 3 The objectives of the company consist of 47 clauses, detailed in the Form BorMorJor. 002 attached.
- Clause 4 Register capital of 2,205,121,824.00 (Two billion, two hundred five million, one hundred twenty-one thousand, eight hundred twenty-four baht)
divided into 4,410,243,648 shares (Four billion, four hundred ten million, two hundred forty-three thousand, six hundred forty-eight shares)
shares at a par value of 0.50 (Zero-point-fifty) Baht each. (-)
separated into;
Ordinary Share 4,410,243,648 shares (Four billion, four hundred ten million, two hundred forty-three thousand, six hundred forty-eight shares)
Preference Share - share (-)
- Clause 5 The head office is situated in the Bangkok Metropolis
- Clause 6 Name, date, month, year of birth, nationalities and address of the Company Founders as well as the number of shares subscribed to by each, and their signatures are as follow;
6.1 The number of Founders — person. Subscription of shares for which payment has been made in cash for — shares, or an equivalent of — % of registered capital.
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