



บริษัท น้ำตาลขอนแก่น จำกัด (มหาชน)
坤 敬 糖 廠 有 限 公 司 (大 眾)
KHON KAEN SUGAR INDUSTRY PUBLIC COMPANY LIMITED

CS 020/ 2016

1 March 2016

Subject: Notification on Decrease in Capital

To: President
The Stock Exchange of Thailand

The Annual General Meeting of Shareholders for 2015, No. 1/2016 of Khon Kaen Sugar Industry Public Company Limited (the "Company"), held on 26 February 2016 had resolved to approve decrease of registered capital from Baht 2,004,656,261 to Baht 2,004,656,203.50 by writing off the unpaid 115 shares at par value of 0.50 baht and to amend Clause 4. of the Memorandum of Association of the Company in order to comply with the registration of such decrease of capital.

The Company has already registered the decrease of capital with the Department of Business Development, the Ministry of Commerce on 29 February 2016. After the registration of decrease of capital, the Company's registered capital becomes 2,004,656,203.50 baht and consists of 4,009,312,407 ordinary shares at par value of 0.50 baht.

Please kindly be informed and also disclose aforementioned information to investors accordingly.

Sincerely yours,
-Signature-

(Mr. Dhajjai Subhapholsiri)
Company Secretary

Company Secretary and Legal Office
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