



บริษัท น้ำตาลขอนแก่น จำกัด (มหาชน)
坤敬糖廠有限公司 (大衆)
KHON KAEN SUGAR INDUSTRY PUBLIC COMPANY LIMITED

CS 021/ 2016

2 March 2016

Subject: Notification on Increase of Registered Capital to accommodate the share dividend

To: President
The Stock Exchange of Thailand

The Annual General Meeting of Shareholders for 2015, No. 1/2016 of Khon Kaen Sugar Industry Public Company Limited (the "Company"), held on 26 February 2016 had resolved to approve increase of registered capital 200,465,620.50 Baht from 2,004,656,203.50 Baht to 2,205,121,824 Baht by issuing new ordinary shares of 400,931,241 shares at the registered par value of 0.50 Baht and to amend Clause 4. of the Memorandum of Association of the Company in order to comply with the registration of such increase of capital.

The Company has already registered the increase of capital with the Department of Business Development, Ministry of Commerce on 1 March 2016. After the registration of increase of capital, the Company's registered capital becomes 2,205,121,824 Baht and consists of 4,410,243,648 ordinary shares at par value of 0.50 Baht.

Please kindly be informed and also disclose aforementioned information to investors accordingly.

Sincerely yours,
-Signature-
(Mr. Dhajjai Subhapholsiri)
Company Secretary

Company Secretary and Legal Office
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