

## US bǐn uˇn gravou liniu จำกัด (ルドフでは) 神 敬 糖 廠 有 限 公 司 ( 大 衆 ) KHON KAEN SUGAR INDUSTRY PUBLIC COMPANY LIMITED

(TRANSLATION)

CS 074/2016

11 August 2016

Subject:

Announcement for expansion in sugar production capacity and power plant in

Wangsapung district, Loei province, Thailand

To:

President

The Stock Exchange of Thailand

In accordance to the board of directors meeting of KhonKaen Sugar Industry Public Company Limited (the "Company") No. 6/2015-2016, held on 5 August 2016, it had resolved to approve the plan of expansion of the Company and its subsidiary, KhonKaen Sugar Power Plant Company Limited, in sugar manufacturing facility and power plant facility in Wangsapung district, Loei province, Thailand. This expansion includes new additional sugar crushing capacity 16,000 ton cane per day, from existing crushing capacity of 18,000 ton cane per day to the new expanded overall capacity 34,000 ton cane per day. In addition, it will expand additional power plant capacity 35 megawatts, from existing 40 megawatts to the new overall capacity of 75 megawatts with including additional boiler facility of 220 tons capacity. The Company notifies the total investment will be 3,600,000,000 THB (Three Thousand Six Hundred Million THB). The expected date of completion is the end of year 2017.

Please kindly be informed and also disclose aforementioned information to investors accordingly.

Sincerely yours,
-Signature(Mr. Dhajjai Subhapholsiri)
Company Secretary

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