



(Translation)

No.CS 007/ 2017

January 20, 2017

Subject: Schedule for the date of the Annual General Meeting of Shareholders for the year 2016, No. 1/ 2017 and the dividend payment in form of cash

To: The President
The Stock Exchange of Thailand

Khon Kaen Sugar Industry Public Company Limited ("the Company") would like to inform the Stock Exchange of Thailand for the following resolutions passed by the Board of Directors Meeting No. 3/ 2016-2017, which was held on January 20, 2017.

1. The Board resolved to hold the 2016 Annual General Shareholders' Meeting on Friday, February 24, 2017, at 09.30 hours at Grand Ballroom, 3rd Floor, Century Park Hotel Bangkok, No.9, Ratchaprarop Road, Pratunam-Victory Monument, Dindaeng, Bangkok with the following agendas:

Agendas of the 2016 Annual General Shareholders' Meeting No. 1/2017:

- 1) To acknowledge the operating result of the Company
- 2) To consider and approve the audited statement of financial position and the profit and loss statements for the year ended October 31, 2016
- 3) To consider and approve the allocation of profit for dividend payment and legal reserve
- 4) To elect directors in replacement of those whose terms have ended
- 5) To consider and approve the remunerations of directors
- 6) To consider and approve the appointment of auditor and audit fee for the year 2017
- 7) Other matters (if any)

2. The Board approved the record date of the share register for attending the 2016 Annual General Shareholders' Meeting on February 3, 2017 and the closing date of the company's share register to collect the names of shareholders, according to Section 225 of the Securities and Exchange Act B.E. 2535 on February 6, 2017.

3. The Board found it appropriate to submit to the Meeting of Shareholders to consider and approve the allocation of profit for dividend payment of 2016 in form of cash at THB 0.10 per share, of the amount not exceed THB 441,023,262 , equal to 188.24 percent of the net profit of separated statement (equal to 30.92 of net profit of consolidated financial statement). The dividend shall be paid from net profit in 2016 and accumulated profit of the Company which bears 0 percent tax of net profit which depends on the Company's policy to pay dividend not less than 50 percent of the net profit of separated financial statement and legal reserve. The record date of the share register for the right to receive dividend will be on March 7, 2017 and the closing date of the company's share register to collect the names of shareholders will be on March 8, 2017. The dividend payment shall be made on March 23, 2017. All dividends shall bear withholding tax as prescribed by law.

4. The Board found it appropriate for the Meeting of Shareholders to re-elect all of the seven directors whose terms have ended. The Board, excluding the directors having conflicts of interest, agreed with the Nomination and Remuneration Committee to re-elect: 1) Mr. Prapas Chutimavoraphand 2) Mr. Thawatchai Rojanachotikul 3) Ms. Intira Sukhanindr 4) Mr. Somchai Chinthammit 5) Mr. Tachpong Pakornsiriwongse 6) Mr. Somchat Chinthammit 7) Mr. Karun Kittisataporn, to be directors of the Company for another term.

5. The Board found it appropriate to submit to the Meeting of Shareholders to consider and approve the remuneration for directors. The details of which are as follows:-

- 1) Remuneration – Chairman: not exceeding THB 540,000.- per year
- 2) Remuneration – Chairman of the Audit Committee:
not exceeding THB 540,000.- per year
- 3) Remuneration – Director: not exceeding THB 450,000.- per year
- 4) Meeting allowances for Chairman of other committees attending:
THB 7,200.- per meeting
- 5) Meeting allowances for other committees attending:
THB 6,000.- per meeting

6. The Board found it appropriate for the Meeting to appoint the auditors from Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd. who acts as Company's auditor for the fiscal year 2017 as follows:-

- 1) Mr. Niti Jungnitnirundr CPA. No. 3809
- 2) Ms. Duangrudee Choochart CPA. No. 4315
- 3) Mr. Choopong Surachutikarn CPA. No. 4325
- 4) Mr. Kiatniyom Kuntisook CPA. No. 4800

The Auditor fees shall be the amount THB 2,550,000.- to be proposed to the Annual General Shareholders' Meeting for further approval.

Please be informed accordingly.

Yours sincerely,

(-Signature-)

(Mr. Chamroon Chinthammit)

Chief Executive Officer and President

Khon Kaen Sugar Industry Public Company Limited

Company Secretary and Legal Office

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